

View Annual Activity Report - FY2026

Chapter/Council Name: 061 - Southern Wisconsin

Chapter/Council State: WI

EIN: 23-7282818

Member Count: 618

Treasurer Name: Michael Westbury

Treasurer Phone Number: (608)347-6854

Treasurer Email Address: mwestbury.swtu@gmail.com

Note: To avoid any data loss, please save the form often, by clicking save at the bottom of the form.

General Financial & Accounting Questions

Our chapter or council separately incorporated in our state ⓘ ☐

Our chapter or council held elections for board members or officers ⓘ ☒

Our chapter or council directors and officers have all signed a conflict of interest policy ⓘ ☐

Our chapter or council owns real estate or holds conservation easements ⓘ ☐

Our chapter or council engaged in litigation ⓘ ☐

Our chapter or council has an endowment fund ⓘ ☒

Our chapter or council employs full or part-time staff ☐

Our chapter or council compensates officers or directors (other than reimbursements) ☐

Our chapter or council paid one or more contractors or consultants more than \$599 ⓘ ☐

Our chapter or council awarded one or more scholarships ⓘ ☒

Our chapter or council received a federal grant ⓘ ☐

Our chapter or council received a portion of proceeds from a sale of goods or services by a business ☐

ⓘ

How many partners, businesses or organizations used the TU logo or chapter-specific logo in a fundraising activity? ⓘ

0 ▾

How many in-person raffles or sweepstakes did your chapter hold? ⓘ

12 ▾

How many online raffles or sweepstakes did your chapter hold? ⓘ

0 ▾

How many in-person or online auctions did your chapter hold? ⓘ

3 ▾

How many cash sponsors (individuals, business or organizations) did your chapter have? ⓘ

0 ▾

How many in-person or online contests and/or races or tournaments (such as a 5k or fishing tournament) with a fee or as a fundraiser did your chapter hold? ⓘ

0 ▾

Revenue

Contributions from individuals and/or corporations. ⓘ

26235.87

Contributions from grants. ⓘ

2046.19

Rebates from TU national/council.

0.00

Investment/interest income.

5151.50

Meeting, banquet, special events and/or raffle income.

12257.27

Sale of inventory. ⓘ	0.00
Advertising. ⓘ	0.00
Other revenue (itemize): ⓘ	
Women\\\\\\\\\\\\\\\\'s Clinic	7162.63
Fly Tying Class	520.23
Total Revenue	53373.69

Expenses

Total spent on conservation, science and/or monitoring. ⓘ	34181.48
Total spent on youth education. ⓘ	3000.00
Total spent on veterans and first-responder services. ⓘ	1983.22
Total spent on member or support growth and community engagement. ⓘ	2361.67
Total spent on advocacy / lobbying. ⓘ	0.00
Total Program Services	41526.37
Total spent on board operations and management ⓘ	4892.71
Total spent on fundraising ⓘ	700.00
Other expenses (itemize): ⓘ	
State Banquet	500.00
Women\\\\\\\\\\\\\\\\'s Clinic	4563.12
Total Expenses	52182.20
Net Revenue	1191.49

Assets

Cash (in bank, etc...)	57567.79
Investments (money market account, etc...)	86221.29
Receivables (money owed to chapter/ council)	0.00
Equipment (retail value) ⓘ	13302.54
Other Assets (itemize): ⓘ	
Beneficial Interest in Endowment Fund	99315.00
Storage Unit Deposit	100.00
Total Assets	256506.62

Liabilities

Accounts payable/ accrued expenses.	0.00
Loans payable.	0.00
Other liability (itemize):	

Total Liabilities

0.00

Net Assets

256506.62

Leveraged or Matching Funds

Leveraged or matching funds ⓘ

0.00

Volunteer Hours

Please record your chapter's or council's total volunteer hours for the fiscal year. ⓘ

Conservation, science and/ or monitoring.

1914.00

Advocacy / lobbying. ⓘ

80.00

Communications and engagement.

1469.00

Youth education.

760.00

Veterans / First responder services.

630.00

Fundraising.

139.00

Board operations and management.

630.00

Total Volunteer Hours:

5622.00

Conservation Activities

Number of conservation events. ⓘ

14.00

Number of volunteers participating in conservation events. ⓘ

307.00

Number of science and monitoring events. ⓘ

3.00

Number of volunteers participating in science and monitoring events. ⓘ

20.00

Youth Education Activities

Number of school-related events. ⓘ

19.00

Number of youth participating in school-related events. ⓘ

140.00

Number of college-related events. ⓘ

2.00

Number of young adults/ students participating in college-related events. ⓘ

65.00

Number of non-school related events. ⓘ

0.00

Number of youth participating in non-school-related events. ⓘ

0.00

Community Engagement Activities ⓘ

Number of community engagement events. ⓘ

2

Number of people participating in community engagement events. ⓘ

40

Number of chapter (or council) meetings. ⓘ

9

Number of people attending chapter (or council) meetings. ⓘ

347

Number of events for veterans or first-responders. ⓘ

38

Number of veterans / first responders attended events. ⓘ

0.00

Number of events organized specifically to reach under-represented communities. ⓘ

0

Number of people participating in events for under-represented communities. ⓘ

0

General Board Business Practices ⓘ

How many chapter or council board meetings did you hold in the fiscal year? ⓘ

10

How many of your elected chapter or council officers and directors have served:

0-4 years

8

5-9 years

2

10-14 years

1

15+ years

0

We have established strategies and goals for creating an inclusive culture where individuals of all races, genders, sexual orientations, abilities and ages are encouraged and empowered to participate and lead.

☒

We seek individuals from various backgrounds for board positions on our chapter/ council in order to represent the demographics of our community at-large.

☒

Approximately how many members of your chapter or council board of directors identify as women?

1

Approximately how many members of your chapter or council board of directors identify as people of color?

0